

**Extension Request Information**

This form is for **new clients only** Please print or type your information.

**Returning clients** if we prepared your prior year return do not complete this form. We will automatically prepare an extension for the current year if we have not received your information.

Taxpayer Name (line 1\*): \_\_\_\_\_

Spouse's Name (line 2\*): \_\_\_\_\_

Taxpayer Phone: \_\_\_\_\_

Spouse Phone: \_\_\_\_\_

Taxpayer Email: \_\_\_\_\_

Spouse E-Mail: \_\_\_\_\_

Taxpayer Social Security # \_\_\_\_\_

Spouse Social Security # \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Referral source: \_\_\_\_\_

You are requesting an extension of time to file your tax return with the understanding that Tax Happens will be preparing your tax return. If we do not prepare this return, you will be bill a \$25 fee.

This extension gives you until October 15 of this year to file the return. **An extension DOES NOT extend the time to PAY your taxes.** Your taxes owed, or an estimate of your taxes owed is due now. You can make a payment online <https://www.irs.gov/payments> It is too late for us to determine an estimate for you. If you pay too much you will get a refund.

Taxpayer signature: \_\_\_\_\_ Date signed \_\_\_\_\_

Spouse Signature: \_\_\_\_\_ Date signed \_\_\_\_\_

**The taxpayer and / or the spouse must sign (both signatures are not required)**