

Extension Request Information

This form is for new clients only. If we prepared your 2015 tax return, we will automatically prepare an extension for 2016 if we have not received your information.

Taxpayer Name (line 1*): _____

Spouse's Name (line 2*): _____

Taxpayer Phone: _____

Spouse Phone: _____

Taxpayer Email: _____

Spouse E-Mail: _____

Taxpayer Social Security # _____

Spouse Social Security # _____

Address: _____

Referral source:: _____

You are requesting an extension of time to file your 2016 tax return with the understanding that tax happens will be preparing your 2016 tax return. If we do not prepare your 2016 return, you will be bill a \$25 fee.

This extension gives you until October 15, 2017 to file this return. An extension DOES NOT extend the time to PAY your 2016 taxes.

If you think you will owe this year and are able to make a payment by April 18th please let us know what you can pay. It is to late for us to determine an estimate for you. If you pay too much you will get a refund.

Taxpayer signature: _____ Date signed _____

Spouse Signature _____ Date signed _____

The taxpayer and / or the spouse must sign (both signatures are not required)